



just-style
Apparel information, insight & intelligence

Research brochure

January 2012



Apparel - all about clothes and more

Apparel: Dealing With Price Pressure and Cutting the Cloth Accordingly

As the global recession hit home, the apparel market faced some difficult times. It has come out of it stronger but changed. The West remains chastened by its spending habits and consumers continue to seek out value, hampering growth. This is offset by the success story of the unstoppable rise of consumer spending in Asia-Pacific. However, all through the supply chain costs are an issue, which continue to drive efficiencies and shape the market for retailers and manufacturers alike. This report looks at trends and issues within this market.

Publisher: Euromonitor Plc | **Product ref:** 128096

Price: \$2,000

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Apparel, Accessories & Luxury Goods Retailing in BRIC to 2015: Market Guide

ICD Research's, Apparel, Accessories & Luxury Goods Retailing in BRIC to 2015: Market Guide provides in-depth detail on the trends and drivers of the Apparel, Accessories & Luxury Goods retailing market in BRIC countries. The report includes quantitative information (historic and forecast market values, segmented at channel level). The report provides data, analyses and opinion to help companies in the Apparel, Accessories & Luxury Goods retailing industry better understand the changes in their environment, seize opportunities and formulate crucial business strategies.

Publisher: ICD Research | **Product ref:** 121687

Price: \$995

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Apparel RFID 2011-2021

The RFID tagging of apparel is now the largest and fastest growing application of RFID in retailing, the retail supply chain and associated industries. About 100 organizations are tagging apparel in trials and rollouts. According to new IDTechEx analysis, the systems and tag business concerned with apparel RFID will grow at double the rate of the overall RFID market through the next ten years. This detailed report investigates. This new IDTechEx report "Apparel RFID 2011-2021" has detailed sector analysis and ten year forecasts, with 2010 figures for comparison. It gives numbers, unit prices and total market values for retail/ retail supply chain and separately for laundry/ rented apparel for the next ten years. It looks at the contest between proprietary and EPC systems, the 2010 Wal-Mart initiative and the companies that are ahead of it, with consideration of technology, regional and other trends. For example, the merging of retail and laundry tag technology and the frequency issues are considered. In this report, there are a remarkable 112 case studies of users of apparel RFID and what they are doing right and wrong. You do not just catch up with the subject, you keep ahead.

Publisher: IDTechEx Ltd | **Product ref:** 119923

Price: \$3,495

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Apparel Retail in China - Industry and Country Analysis

Synopsis: Apparel Retail in China – Industry and Country Analysis provides five forces Industry analysis, along with PESTLE country analysis of China. This report concludes with profiles of the leading companies in the Chinese Apparel Retail market. Description: Includes market value/volume, geographical segmentation, and five forces (buyer power, supplier power, new entrants, substitutes, and rivalry) analysis of the Apparel Retail Industry in China. The PESTLE analysis section analyzes the current challenges, future prospects and risks across political, economic, social, technological, legal and environmental areas of the country.

Publisher: MarketLine | **Product ref:** 122711

Price: \$395

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Apparel Manufacturing in China

The Apparel Manufacturing in China industry report mainly refers to the activity of manufacturing men's, women's, and children's cut and sew apparel, with fabrics being the primary raw material. The industry includes manufacturers that purchase fabrics and those that manufacture fabrics themselves and have fixed operational facilities. Manufacturing of fur, leather, plastic or balata apparel is not covered by this report. Fur apparel manufacturing is included in the Fur, Leather Accessories, Trimmings and Products Manufacturing in China; and leather apparel manufacturing is included in the Leather Clothing Manufacturing in China.

Publisher: IBISWorld | **Product ref:** 128009

Price: \$910

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Apparel product extension: development, marketing and brand opportunities

This latest first-edition report from just-style explores the opportunities for extending the product mix in the apparel industry. It looks at both brands and retailers of apparel that have a wide range of existing products positioned in terms of price, fashionability and reputation.

Publisher: just-style.com | **Product ref:** 116500

Price: \$1,190

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Country reports - highlighting mature and emerging markets

Leading Asia-Pacific Clothing, Footwear, Accessories and Luxury Goods Retailers – Company Benchmarking Analysis Report

The report provides a peer group benchmarking analysis of leading clothing, footwear, accessories and luxury goods retailers in Asia-Pacific. The peer group is selected from our Retailer Company Benchmark Database which covers the leading 1,000 global retailers. The peer groups covered includes leading public clothing, footwear, accessories and luxury goods retailers based in Asia-Pacific.

Publisher: Canadean Ltd | **Product ref:** 129040

Price: \$1,950

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Leading North American Clothing, Footwear, Accessories and Luxury Goods Retailers – Company Benchmarking Analysis Report

The report provides a peer group benchmarking analysis of leading clothing, footwear, accessories and luxury goods retailers in North America. The peer group is selected from our Retailer Company Benchmark Database which covers the leading 1,000 global retailers. The peer groups covered includes leading public clothing, footwear, accessories and luxury goods retailers based in North America.

Publisher: Canadean Ltd | **Product ref:** 129039

Price: \$1,950

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Prospects for the Textile and Clothing Industry in Brazil

Brazil became the world's seventh largest economy in 2010 and the country enjoys international recognition as one of the world's most dynamic developing economies. The textile and clothing industry forms a major part of the country's manufacturing sector and the domestic market has grown significantly in recent years. This report looks at the development of the textile and clothing industry in Brazil, its size and structure, as well as production and consumption.

Publisher: Textiles Intelligence | **Product ref:** 128110

Price: \$785

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Is there an alternative to China for apparel sourcing?

This report examines these claims and compares them with the past few years' sales and pricing evidence about China and its 70 major competitors worldwide. With dozens of tables, charts and country profiles, the report concludes that the simple answer to this question is "no". Barring some catastrophic event, China will continue to dominate global apparel sourcing overall until at least 2025 - and if it ever does begin to show significant share loss, there is no one alternative country to which production will shift.

Publisher: Clothesource Limited | **Product ref:** 127375

Price: \$817

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The clothing retail market in Russia

In an attempt to strengthen domestic producers and help them to compete with clothing imports, the Russian government has formed a Strategy for Development of Light Industry of Russia until 2020. However, the strategy also addresses a number of other serious issues—such as the large share of counterfeit clothing on the market." This report investigates the situation.

Publisher: Textiles Intelligence | **Product ref:** 125787

Price: \$520

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Prospects for the Textile and Clothing Industry in South Korea

This country profile provides in-depth analysis of South Korea's textile and clothing industry, which played a major role in the country's initial industrialisation. However, there has been a decline in the number of operations and employees in recent years due to labour shortages, rising costs and growth in competition from other Asian countries with far lower production costs. Despite these challenges, the textile industry remains an important sector in the country.

Publisher: Textiles Intelligence | **Product ref:** 122976

Price: \$785

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Global - coverage from around the world

World Nonwovens NEW Forecasts for 2015 & 2020 in 19 countries

This study analyzes global supply of and demand for nonwoven fabrics, defined here to include materials made from fibers, filaments and films that are arranged into webs, batts or sheets, then bonded together using mechanical, thermal or chemical means. Nonwovens are categorized by the web formation process used to produce the material: airlaid (paper- and textile-based), carded, spunmelt (including meltblown and spunbonded) and wetlaid. The major markets for nonwoven fabrics are personal hygiene (diapers, sanitary pads, etc.), wipes, construction (geotextiles, roofing, etc.), filtration, medical/surgical (excluding medical wipes) and other (including batteries, carpets and rugs, clothing and motor vehicles). Study totals include captive production of nonwovens in downstream product manufacture, as well as goods sold on the merchant market.

Publisher: Freedonia Group | **Product ref:** 128666

Price: \$5,900

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Global Apparel Manufacturing

The Global Apparel Manufacturing industry report refers to the activity of manufacturing men's, women's, and children's cut and sew apparel, with fabrics being the primary raw material. The industry includes manufacturers that purchase fabrics and those that manufacture fabrics themselves and have fixed operational facilities. Manufacturing of leather, plastic or balata apparel is not covered by this report.

Publisher: IBISWorld | **Product ref:** 128042

Price: \$935

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World Markets for Technical Textiles to 2017

This is the only comprehensive survey of the international technical textiles industry written since the recent financial crisis. It will provide you with a comprehensive set of projections to the year 2017. The report will help you to identify future business opportunities in the changing market for technical textiles. It will give you detailed and reliable information in a single volume, saving you and your company time and money.

Publisher: International Newsletters Ltd | **Product ref:** 123038

Price: \$1,190

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Global Supplier Relationship Management Software Market 2010-2014

TechNavio's analysts forecast the Global Supplier Relationship Management Software market to grow at a CAGR of 7.9 percent over the period of 2010-2014. One of the key factors contributing to this market growth is the need to reduce supply chain deficiencies by adopting supplier relationship management software. The Global Supplier Relationship Management Software market has also been witnessing vendors' focus shifting towards strategic sourcing and supplier management from procurement services. However, the lack of integrated procurement and ERP capability solutions could pose a challenge to the growth of this market. Key vendors dominating this market space include SAP, Oracle, Ariba, and Epicor. TechNavio's Global Supplier Relationship Management Software Market 2010-2014 report has been prepared based on an in-depth analysis of the market with inputs from industry experts. The report focuses on the global market and covers the current Global Supplier Relationship Management Software market landscape and its growth prospects.

Publisher: Infiniti Research Ltd | **Product ref:** 117523

Price: \$1,500

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Global market review of performance outdoor apparel – forecasts to 2016 - Chapter One

This latest report from just-style is a brand new review of the global performance outdoor apparel market. It focuses on the market, fabrics, trends and companies active in the major segments of this growing clothing sector. The report contains rankings of outdoor activities by popularity, product life cycle analysis, market positioning of outdoor apparel, exclusive interviews with fabric and fibre producers, plus regional historic and forecast market volumes for the global performance outdoor apparel market.

Publisher: just-style.com | **Product ref:** 119784

Price: \$0

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Global market review of the denim and jeanswear industries – forecasts to 2017

We're offering the latest edition of our popular global market review of the denim and jeanswear industries in two volumes. Volume 1 concentrates on the numbers - providing all of the tried and trusted market facts and forecasts. Volume 2 looks at jeans and denim trends, looking at fabrics, manufacturing trends, brands and retailing. So, buy the two together and save, or buy the volume you need.

Publisher: just-style.com | **Product ref:** 101715

Price: \$1,590

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SWOT's - company facts and figures at your finger tips

Levi Strauss & Co.: Company Profile and SWOT Analysis

Synopsis ICD Research's "Levi Strauss & Co.: Company Profile and SWOT Analysis" contains in depth information and data about the company and its operations. The profile contains a company overview, business description, SWOT analysis, key facts, information on products and services, details of locations and subsidiaries, plus information on key news events affecting the company. Summary This SWOT analysis and company profile is a crucial resource for industry executives and anyone looking to gain a better understanding of the company's business. ICD Research's "Levi Strauss & Co.: Company Profile and SWOT Analysis" report utilizes a wide range of primary and secondary sources, which are analyzed and presented in a consistent and easily accessible format. ICD Research strictly follows a standardized research methodology to ensure high levels of data quality and these characteristics guarantee a unique report. Scope • Examines and identifies key information and issues about "Levi Strauss & Co." for business intelligence requirements • Studies and presents the company's strengths, weaknesses, opportunities (growth potential) and threats (competition). Strategic and operational business information is objectively reported • The profile also contains information on business operations, company history, major products and services, prospects, key employees, locations and subsidiaries Reasons To Buy • Quickly enhance your understanding of the company • Gain insight into the marketplace and a better understanding of internal and external factors which could impact the industry • Increase business/sales activities by understanding your competitors' businesses better • Recognize potential partnerships and suppliers Key Highlights Levi Strauss & Co. (LSC) manufactures, retails and distributes clothing. The company's products include jeans, casual and dress pants, tops, skirts, jackets and accessories. It owns the brand names Levi's, Dockers and Signature by Levi Strauss

Publisher: ICD Research | **Product ref:** 128638

Price: \$102

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Abercrombie & Fitch Co.: Company Profile and SWOT Analysis

Synopsis ICD Research's "Abercrombie & Fitch Co.: Company Profile and SWOT Analysis" contains in depth information and data about the company and its operations. The profile contains a company overview, business description, financial ratios, SWOT analysis, key facts, information on products and services plus information on key news events affecting the company. Summary This SWOT analysis and company profile is a crucial resource for industry executives and anyone looking to gain a better understanding of the company's business. ICD Research's "Abercrombie & Fitch Co.: Company Profile and SWOT Analysis" report utilizes a wide range of primary and secondary sources, which are analyzed and presented in a consistent and easily accessible format. ICD Research strictly follows a standardized research methodology to ensure high levels of data quality and these characteristics guarantee a unique report. Scope • Examines and identifies key information and issues about "Abercrombie & Fitch Co." for business intelligence requirements • Studies and presents the company's strengths, weaknesses, opportunities (growth potential) and threats (competition). Strategic and operational business information is objectively reported • Provides analysis on financial ratios of the company • The profile also contains information on business operations, company history, major products and services, prospects, key competitors, key employees Reasons To Buy • Quickly enhance your understanding of the company • Gain insight into the marketplace and a better understanding of internal and external factors which could impact the industry • Increase business/sales activities by understanding your competitors' businesses better • Recognize potential partnerships and suppliers • Obtain yearly profitability figures Key Highlights Abercrombie & Fitch Co. (Abercrombie & Fitch) is a specialty retailer of apparel and related accessories. The company operates a chain of 1,069 apparel stores offering a

Publisher: ICD Research | **Product ref:** 128633

Price: \$102

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The Gap, Inc.: Company Profile and SWOT Analysis

Synopsis ICD Research's "The Gap, Inc.: Company Profile and SWOT Analysis" contains in depth information and data about the company and its operations. The profile contains a company overview, business description, financial ratios, SWOT analysis, key facts, information on products and services, details of locations and subsidiaries, plus information on key news events affecting the company. Summary This SWOT analysis and company profile is a crucial resource for industry executives and anyone looking to gain a better understanding of the company's business. ICD Research's "The Gap, Inc.: Company Profile and SWOT Analysis" report utilizes a wide range of primary and secondary sources, which are analyzed and presented in a consistent and easily accessible format. ICD Research strictly follows a standardized research methodology to ensure high levels of data quality and these characteristics guarantee a unique report. Scope • Examines and identifies key information and issues about "The Gap, Inc." for business intelligence requirements • Studies and presents the company's strengths, weaknesses, opportunities (growth potential) and threats (competition). Strategic and operational business information is objectively reported • Provides analysis on financial ratios of the company • The profile also contains information on business operations, company history, major products and services, prospects, key competitors, key employees, locations and subsidiaries Reasons To Buy • Quickly enhance your understanding of the company • Gain insight into the marketplace and a better understanding of internal and external factors which could impact the industry • Increase business/sales activities by understanding your competitors' businesses better • Recognize potential partnerships and suppliers • Obtain yearly profitability figures Key Highlights The Gap, Inc. (Gap) is a specialty retailer, selling apparel and accessories. The company offers clothing, personal care products an

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Price: \$102

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Jos. A. Bank Clothiers, Inc.: Company Profile and SWOT Analysis

Synopsis ICD Research's "Jos. A. Bank Clothiers, Inc.: Company Profile and SWOT Analysis" contains in depth information and data about the company and its operations. The profile contains a company overview, business description, financial ratios, SWOT analysis, key facts, information on products and services plus information on key news events affecting the company. Summary This SWOT analysis and company profile is a crucial resource for industry executives and anyone looking to gain a better understanding of the company's business. ICD Research's "Jos. A. Bank Clothiers, Inc.: Company Profile and SWOT Analysis" report utilizes a wide range of primary and secondary sources, which are analyzed and presented in a consistent and easily accessible format. ICD Research strictly follows a standardized research methodology to ensure high levels of data quality and these characteristics guarantee a unique report. Scope • Examines and identifies key information and issues about "Jos. A. Bank Clothiers, Inc." for business intelligence requirements • Studies and presents the company's strengths, weaknesses, opportunities (growth potential) and threats (competition). Strategic and operational business information is objectively reported • Provides analysis on financial ratios of the company along with a competitor benchmarking section • The profile also contains information on business operations, company history, major products and services, prospects, key competitors, key employees Reasons To Buy • Quickly enhance your understanding of the company • Gain insight into the marketplace and a better understanding of internal and external factors which could impact the industry • Increase business/sales activities by understanding your competitors' businesses better • Recognize potential partnerships and suppliers • Obtain yearly profitability figures Key Highlights Jos. A. Bank Clothiers, Inc. (Jos. A. Bank) is an apparel designer and retailer. The company operates a chain

Publisher: ICD Research | **Product ref:** 128621

Price: \$102

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H & M Hennes & Mauritz AB: Company Profile and SWOT Analysis

Synopsis ICD Research's "H & M Hennes & Mauritz AB: Company Profile and SWOT Analysis" contains in depth information and data about the company and its operations. The profile contains a company overview, business description, financial ratios, SWOT analysis, key facts, information on products and services, details of locations and subsidiaries, plus information on key news events affecting the company. Summary This SWOT analysis and company profile is a crucial resource for industry executives and anyone looking to gain a better understanding of the company's business. ICD Research's "H & M Hennes & Mauritz AB: Company Profile and SWOT Analysis" report utilizes a wide range of primary and secondary sources, which are analyzed and presented in a consistent and easily accessible format. ICD Research strictly follows a standardized research methodology to ensure high levels of data quality and these characteristics guarantee a unique report. Scope • Examines and identifies key information and issues about "H & M Hennes & Mauritz AB" for business intelligence requirements • Studies and presents the company's strengths, weaknesses, opportunities (growth potential) and threats (competition). Strategic and operational business information is objectively reported • Provides analysis on financial ratios of the company along with a competitor benchmarking section • The profile also contains information on business operations, company history, major products and services, prospects, key competitors, key employees, locations and subsidiaries Reasons To Buy • Quickly enhance your understanding of the company • Gain insight into the marketplace and a better understanding of internal and external factors which could impact the industry • Increase business/sales activities by understanding your competitors' businesses better • Recognize potential partnerships and suppliers • Obtain yearly profitability figures Key Highlights H & M Hennes & Mauritz AB (H & M) is one of the lea

Publisher: ICD Research | **Product ref:** 128619

Price: \$102

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Bonmarche Ltd - Company Capsule

Synopsis ICD Research's "Bonmarche Ltd - Company Capsule" contains a company overview, key facts, major products and services and key employees, as well as data on company locations and subsidiaries. Summary ICD Research's "Bonmarche Ltd - Company Capsule" is a crucial resource for industry executives and anyone looking to access key information about "Bonmarche Ltd". ICD Research's "Bonmarche Ltd - Company Capsule" report utilizes a wide range of primary and secondary sources, which are analyzed and presented in a consistent and easily accessible format. ICD Research strictly follows a standardized research methodology to ensure high levels of data quality and these characteristics guarantee a unique report. Scope • Identifies crucial company information about "Bonmarche Ltd" along with major products and services for business intelligence requirements. • Details Locations and Subsidiaries • Identifies key employees to assist with key business decisions. Reasons To Buy • Enhance your understanding of "Bonmarche Ltd" • Increase business/sales activities by understanding your customers' businesses better • Recognize potential partnerships and suppliers • Qualify prospective partners, affiliates or suppliers Key Highlights NA

Publisher: ICD Research | **Product ref:** 127648

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Trends - what is the industry talking about?

World Textile and Apparel Trade and Production Trends: the USA, Argentina, Brazil, Colombia and Mexico, December 2011

The latest edition of this contains statistical data, information and insight into the textile and apparel industries in the USA, Argentina, Brazil, Colombia and Mexico. The report includes a wide-range of information on: clothing retail sales; employment; exports by destination; imports by source and product; investments; government initiatives; developments in the region; and production. The report presents a wealth of information and is essential for anyone who is considering sourcing from, or selling to, these countries.

Publisher: [Textiles Intelligence](#) | **Product ref:** 128109

Price: \$520

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Global Trends in Fibre Prices, Production and Consumption, December 2011

Trends in the fibre sector are an important indicator of future trends in textiles and apparel as a whole. This report provides an overview of general trends in fibre prices, production and consumption by country and region. It also provides insight, information, data and analysis of the key fibre types -- natural and man-made. Furthermore, it provides forecasts of cotton and wool prices for the forthcoming year following the price hikes of 2010/11 which caused considerable problems for the global textile industry.

Publisher: [Textiles Intelligence](#) | **Product ref:** 128107

Price: \$520

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International Challenges and Opportunities for Clothing and Footwear Retailers

This report looks at a number of issues facing clothing and footwear retailers as they shift their focus to emerging markets, ranging from domestic saturation to identifying tomorrow's luxury markets. The focus of the research is on large international clothing and footwear retailers but consideration is also given to retailers from emerging markets.

Publisher: [Euromonitor Plc](#) | **Product ref:** 125550

Price: \$2,000

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Talking strategy: benefits of integrating sustainability into global supply chains

In "Talking Strategy" this quarter, Esther Verburg, the general manager of MADE-BY Benelux, discusses the key social and environmental issues and challenges faced by brands and retailers. Also, she provides insight into what makes a good sustainability strategy and the importance of implementing this within a company's business plan. Furthermore, she offers her opinion on likely trends in the industry over the coming years in the light of these issues.

Publisher: [Textiles Intelligence](#) | **Product ref:** 125788

Price: \$520

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Stretch fibres and fabrics: reaching new levels of comfort

This report examines the field of stretch fibres and fabrics, which have been credited with radically changing the way people look and feel in the clothes they wear. Developments in stretch fibres and fabrics have made it possible to produce new types of functional clothing—including compression garments which help to improve an athlete's performance, and workwear which offers greater comfort and freedom of movement. This report provides a wealth of information on various types of stretch fabrics; ways of imparting stretch properties to fabrics; elastane fibres; testing of stretch fabrics; and applications of stretch fabrics.

Publisher: [Textiles Intelligence](#) | **Product ref:** 124978

Price: \$785

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New Technologies for Making Up Technical Textiles and Clothing

A wide spectrum of innovative and high-tech equipment and software packages for technical textiles and clothing was on show at Texprocess—a new trade fair launched by Messe Frankfurt and held during May 24-26, 2011, in Frankfurt, Germany. This report focuses on the latest developments which are of interest to the technical textile and technical clothing industries in the fields of computer-aided design (CAD), cutting, sewing threads, sewing machinery, industrial embroidery, laser engraving, ultrasonic welding and smart textiles.

Publisher: [Textiles Intelligence](#) | **Product ref:** 124140

Price: \$520

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